

WILLIAM JASON BOORTZ
President
Mountain, Valley and Plains, Inc.

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PROFESSION

Real Estate Appraiser & Consultant

EMPLOYMENT HISTORY

Hunsperger & Weston, Ltd. (1998-2014) - Complex Real Estate Appraisal and Consulting Services

Douglas County Assessor's Office (1996-1998) - Real Estate Appraisal Services

Grand County Assessor's Office (1994-1996) - Real Estate Appraisal Services

Whitman & Associates (1993-1994) - Real Estate Appraisal Services

FORMAL EDUCATION

Bachelor of Science, Communications/Environmental Studies
Western Michigan University
December of 1992

APPRAISAL EDUCATION

**State of Colorado Department of Regulatory Agencies
Division of Real Estate**

Conservation Easement Appraiser Update Course (11/2010)
7-Hour National USPAP Update Course (11/2011)
7-Hour National USPAP Update Course (12/2012)
7-Hour National USPAP Update Course (12/2013)

State of Colorado Division of Property Taxation

Sales Confirmation (2/1995)
Time Trending (2/1995)
CAMA/MRA (12/1995)
The Market Approach (8/1996)
Standards & Ethics (8/1996)
Presenting Your Best Case (9/1996)
The Cost Approach (9/1996)
Hotel/Motel Valuation (9/1996)
Environmental Property Appraisal (11/1996)
Rural Structures (9/1997)

International Association of Assessing Officers

The Income Approach (10/1995)

Real Estate Prep

State Licensed Appraiser Course (5/1993)
Standards & Ethics (5/1993)

The Appraisal Institute

General Applications (6/1999)
Advanced Income Capitalization (6/2001)
Condemnation Appraisal (12/2005)
The Appraiser as an Expert Witness (12/2005)
Uniform Appraisal Standards for Federal Land Acquisitions (11/2006)
Valuation of Conservation Easements (10/07 - The Appraisal Institute in conjunction
with the American Society of Farm Managers and Rural Appraisers and the American
Society of Appraisers)
2010 Internal Revenue Service Seminar (10/2010)

American Society of Farm Managers and Rural Appraisers

Conservation Easements Appraisal Seminar (10/2008)

Colorado Coalition of Land Trusts

Conservation Excellence 2007
Conservation Excellence 2008
Conservation Excellence 2009
Conservation Excellence 2010
Conservation Excellence 2011
Conservation Excellence 2012
Conservation Excellence 2013
Conservation Excellence 2014

Conservation Easement Appraisal Update Course - March 13, 2012
Conservation Easement Appraisal Update Course - March 11, 2013
Conservation Easement Appraisal Update Course - March 18, 2014

University of Colorado

Standards & Ethics (11/2002)

Douglas & Elbert County Realtors Association/Commonwealth Title

Colorado Water Law I (7/2005)

Colorado Department of Transportation (CDOT)/Colorado Coalition of Appraisers (CCA)

Introduction fo Eminent Domain Appraisals and Appraisal Opportunities with CDOT
(1/2012)

Jones College

Polluted Property(11/2005)
Uniform Standards of Professional Appraisal Practice (11/2005)

Kaplan Professional Schools

Uniform Standards of Professional Appraisal Practice (8/2008)
Uniform Standards of Professional Appraisal Practice (12/2010)

American Real Estate College, LLC

Uniform Standards of Professional Appraisal Practice (10/2008)

Northern Colorado Association of Real Estate Appraisers

Intersection of Civil Engineering and Appraisals (2/2013)
Valuation Considerations for Solar Photovoltaic (8/2013)
Liability Issues for Appraisers Performing Litigation and other Non-Lending Work
(4/2014)

PROFESSIONAL AFFILIATIONS

Colorado State Certification Number: CG01322004
Maine State Certification Number: CG1712 (not presently active)
New Mexico Certification Number 2699 - Temporary (not presently active)

William J. Boortz was designated as a Member of the Association of Appraisers (MAA) by the National Association of Appraisers in 2011. William J. Boortz is NAA Charter Member Number 62.

William J. Boortz is a member of the Northern Colorado Association of Real Estate Appraisers (NCAREA)

SCOPE OF APPRAISAL PRACTICE

Commercial Property
Farm and Ranch Lands
Conservation Easements
Environmentally Encumbered Property
Income Property
Residential Property
Special Purpose Property
Vacant Land
Valuation Consulting Services
Appraisal Review Assignments

OTHER SERVICE

In 2011, William J. Boortz was appointed to the State of Colorado Conservation Easement Oversight Commission (CEOC) by Governor John Hickenlooper. William J. Boortz was re-appointed to the CEOC in 2014, and elected vice chairman by his fellow commissioners. The CEOC is responsible for the oversight of many aspects of the conservation easement program in Colorado. Some of the specific responsibilities of the CEOC include the certification of Colorado land trusts, consultation with various departments within Colorado State Government and conservation easement appraisal review.

During 2010, William J. Boortz served on the Conservation Easement Appraiser Update Course Task Force. The goal of this task force was to establish the curriculum for the Conservation Easement Appraiser Update Course. This course has subsequently been implemented and is now offered periodically by the State of Colorado Department of Regulatory Agencies through the Division of Real Estate.

William J. Boortz taught a portion of the Conservation Easement Appraisal Update Course at the 2012 Conservation Excellence Conference sponsored by the Colorado Coalition of Land Trusts (CCLT). William J. Boortz has also taught or participated in a variety of other sessions related to complex appraisal issues.

William J. Boortz served on the Conservation Easement Rulemaking Task Force formed in response to the passage of Colorado Senate Bill 221 in 2013. This Task Force was charged with helping to write the rules required for new regulations related to the conservation easement program in Colorado. Specifically, the rules for claiming a Colorado State income tax credit in the future were addressed by this group.

William J. Boortz has served on the Board of Directors for the Denver Men's Adult Baseball League in the past.